

Full exercise of the overallotment option

- **Total size of the Offering as part of the IPO reaching 3,049,557 new shares for a total amount of approximately €32.4m**

Paris, France, July 16, 2015 – Cellnovo Group (« Cellnovo »), a medical technology company that has developed and markets the first connected all-in-one diabetes management system, announces that Société Générale, acting in the name and on behalf of the Managers, has fully exercised the overallotment option of the 80,000 additional new shares at the offer price of €10.63 per share. Consequently, the total number of Cellnovo shares offered as part of the IPO reaches 3,049,557 new shares.

Furthermore, in accordance with Article 631-10 of the Autorité des marchés financiers ("AMF") General Rules, Société Générale, acting as stabilizing agent, has conducted stabilizing operations on the Cellnovo shares (FR0012633360 – CLNV) that started on July 10, 2015 and ended on the same day, at a price of €10.63 per share.

Settlement and delivery of the new shares issued from the full exercise of the overallotment option will take place on July 17, 2015.

Financial intermediaries

 **SOCIÉTÉ GÉNÉRALE**
Corporate & Investment Banking

Lead Managers and Bookrunners



Joint Lead Manager

Advisors to the Company


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Information available to the Public - Copies of the prospectus in the French language (the "**Prospectus**"), which received a visa from the AMF on June 26, 2015 under number 15-313, comprising a document de base registered with the AMF on February 27, 2015 under number I.15-008 (the "**Document de Base**") and a securities note (the "**Securities Note**") including the summary of the Prospectus, may be obtained free of charge at the company's headquarter, (26-28 rue de Londres 75009 Paris, France) as well as from the company's (www.cellnovo-corp.com) and the AMF's (www.amf-france.org) websites.



The First Connected All-in-one Diabetes Management System

Risk factors - Cellnovo draws the public's attention to the business-related risks described in Chapter 4 "Risk Factors" of the *Document de Base* as updated by Chapter 10 "Additional Information" of the Securities Note and the offer-related risks described in Chapter 2 "Offer-related Risk Factors" of the Securities Note.

About Cellnovo

An independent medical technology company specialising in diabetes, Cellnovo has developed and markets the first connected all-in-one diabetes management system that helps make life easier for patients. Compact, tubeless, intuitive and entirely connected, Cellnovo's insulin pump comprises a mobile touchscreen controller with an integrated blood-glucose meter. With Cellnovo's device, certain aspects of diabetes management still require an action from the patient (blood glucose monitoring and injection of insulin just before meals). This unique device allows optimal management of insulin injections whilst ensuring extensive freedom of movement and peace of mind for patients. Thanks to the automatic transmission of data, it also allows the patient's condition to be continually monitored by family members and healthcare professionals in real-time.

Cellnovo aims to improve the quality of life of patients with type 1 diabetes and more generally all people living with insulin dependency, by using its technology to minimise the constraints and risks associated with this illness.

The current version of the system has already received CE Marking, is reimbursed in most countries and is already being marketed in France and the United Kingdom. Cellnovo has a clearly-defined expansion strategy that involves accelerating the product's commercialisation, initially in Europe and then in the United States and Asia, and increasing its production capacity to cope with the expected high level of demand.

The insulin pump market is currently estimated to be worth around 2.2 billion dollars, and has substantial potential given that only 17% of the 3.5 million people with type 1 diabetes (in the US/Canada and main European countries) currently use a pump. Based in France and the United Kingdom, Cellnovo has a 75-strong workforce.

For further information please visit www.cellnovo.com

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